

Date: \_\_\_\_\_  
**PATIENT INFORMATION**

(please print)

Patient Name \_\_\_\_\_ Sex (M/F/non-binary) \_\_\_\_\_ DOB \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ Age \_\_\_\_\_  
Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Nickname \_\_\_\_\_ Marital Status \_\_\_\_\_ Employment status \_\_\_\_\_  
Primary Phone # \_\_\_\_\_ (Home/work/cell) Employer/school \_\_\_\_\_  
Alternate phone# \_\_\_\_\_ (Home/work/cell) Occupation/grade \_\_\_\_\_  
Social Security# \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ Email address: \_\_\_\_\_

**INSURED INFORMATION**

Insured's Name \_\_\_\_\_ Insured SSN \_\_\_\_\_ Insured DOB \_\_\_\_\_  
Vision Insurance/ID # \_\_\_\_\_ Medical Insurance/ ID# \_\_\_\_\_

**VISIT INFORMATION**

Reason for today's visit \_\_\_\_\_  
Last Eye Exam \_\_\_\_\_ Drs Name \_\_\_\_\_ Last Physical \_\_\_\_\_ Drs Name \_\_\_\_\_  
List Activities & Hobbies \_\_\_\_\_  
Does your work require any special vision needs? \_\_\_\_\_ Do you wear Sunglasses? \_\_\_\_\_  
Do you wear contact lenses? Y / N Brand \_\_\_\_\_ If not, Interested in contacts? \_\_\_\_\_  
How did you hear about our office? (include name if referred) \_\_\_\_\_

**OCULAR HISTORY** ☐ I have No Ocular Symptoms Ocular

Surgeries \_\_\_\_\_ Date \_\_\_\_\_  
(Check all that apply): (Specify eye)

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Dryness                  | <input type="checkbox"/> Watery Eyes           | <input type="checkbox"/> Retinal Detachment      |
| <input type="checkbox"/> Itchiness                | <input type="checkbox"/> Eye fatigue           | <input type="checkbox"/> Flashes and/or Floaters |
| <input type="checkbox"/> Blurred Vision           | <input type="checkbox"/> Eye redness           | <input type="checkbox"/> Cataracts               |
| <input type="checkbox"/> Blindness (cause) _____  | <input type="checkbox"/> Double Vision         | <input type="checkbox"/> Macular Degeneration    |
| <input type="checkbox"/> Eye Trauma (cause) _____ | <input type="checkbox"/> Lazy Eye/crossed eyes | <input type="checkbox"/> Glaucoma                |

**MEDICAL HISTORY** ☐ I Have No Medical Conditions Recent Hospitalization

(date/reason) \_\_\_\_\_  
(Check all that apply):

- |  |   |   |                                 |
|--|---|---|---------------------------------|
| <input type="checkbox"/> Diabetes - Year Diagnosed: _____ A1c: _____ | <input type="checkbox"/> Allergies            | <input type="checkbox"/> Sinusitis      | <input type="checkbox"/>        |
| <input type="checkbox"/> Blood Disorder                              |   |   |                                 |
| <input type="checkbox"/> Hypertension                                | <input type="checkbox"/> Asthma               | <input type="checkbox"/> Kidney Disease | <input type="checkbox"/> Cancer |
| (type) _____   | <input type="checkbox"/> Elevated Cholesterol | <input type="checkbox"/> Headaches      | <input type="checkbox"/> Lung   |
| <input type="checkbox"/> Disease                                     | <input type="checkbox"/> Thyroid Disease      |   |                                 |
| <input type="checkbox"/> Heart Disease                               | <input type="checkbox"/> Autoimmune disease   | (type) _____                            |                                 |

Medications \_\_\_\_\_

Are you pregnant/nursing? \_\_\_\_\_ Med Allergies \_\_\_\_\_ Social History: Smoke \_\_\_\_\_ Drink \_\_\_\_\_ Drugs \_\_\_\_\_

**FAMILY OCULAR/MEDICAL HISTORY** - ☐ No Family History

(Please list your relation- i.e.-mother, maternal grandfather, brother, etc).

- |  |   |                                      |
|--|---|--------------------------------------|
| <input type="checkbox"/> Blindness _____             | <input type="checkbox"/> Diabetes _____           | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Macular Degeneration _____  | <input type="checkbox"/> Hypertension _____       |                                      |
| <input type="checkbox"/> Glaucoma _____              | <input type="checkbox"/> Cancer _____             |                                      |
| <input type="checkbox"/> Lazy eye/Crossed Eyes _____ | <input type="checkbox"/> Heart/Lung Disease _____ |                                      |

I attest the above information is accurate and true regarding my personal information and personal/family history.

Signature \_\_\_\_\_ Witnessed by \_\_\_\_\_ Date \_\_\_\_\_